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4 **NATIVE PONDEROSA PINE AT JOINT BASE LEWIS-MCCHORD, WASHINGTON**

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- 6 Running footer: Ponderosa Pine in Western Washington
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- 8 3 tables, 6 figures
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Abstract

- **Keypoints**
- Joint Base Lewis-McChord, WA, has the largest population of ponderosa pine west of the Cascade Range in the Pacific Northwest.

• Pine is much more abundant, grows faster, and has proportionally bigger crowns in woodlands

and savannas than in dense conifer forests.

 • Pine reproduction is declining over time, so active management will be necessary to maintain pine on the landscape, at least in woodland/savanna.

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- **Keywords**: fire ecology, forest stand structure, Joint Base Lewis-McChord, ponderosa pine
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Introduction

Ponderosa pine (*Pinus ponderosa*) has a wide distribution in western North America (Burns and

Honkala 1990). The entire geographic range has a semiarid continental climate, except for

populations in the lowlands west of the Cascade Range in the Pacific Northwest, where the climate

- is moist maritime. These "Westside" populations are widely scattered in the Willamette Valley of
- Oregon, the southern Puget Lowland of Washington, and the upper Skagit River valley in

Washington and British Columbia (Agee et al. 1990, Foster 1997, Hibbs et al. 2002, Lepofsky et al.

2003, Fletcher 2005, BC Parks 2023, Oregon Biodiversity Information Center 2023).

Westside pine's ecological niche differs from that of "Eastside" pine (i.e., east of the Cascade

Range) because it grows in a much wetter climate, and, in the Willamette Valley, sometimes on

wetland soils (Kirschner 2008). Gene flow between Westside and Eastside pine is largely prevented

by the Cascade Range, although some may occur via long-distance pollen dispersal through the

- Columbia River gorge (Williams 2010). Not surprisingly, Westside and Eastside pine are
- genetically distinct, as indicated by common-garden studies of height growth (Squillace and Silen

1962, St. Clair 1999, Rehfeldt et al. 2014) and genetic analyses (Potter et al. 2013, Willyard et al.

2017).

 Most historic Westside pine stands have disappeared or been ecologically degraded due to logging, development, and invasion by other conifers and non-native shrubs, forbs, and grasses in the absence of fire. Interest is growing in ecological restoration of remnant stands (Foster 1997) and in using Westside pine seed to establish new pine stands (Oregon State University Extension Service 2003; Jeff DeBell, Washington State Department of Natural Resources, Olympia, WA, personal communication).

 There are few descriptions of the structure and species composition of native Westside pine stands (Foster 1997, Agee et al. 1990, Hibbs et al. 2002) and none of the temporal dynamics of such stands, perhaps because most existing stands are small and isolated from other stands. The ponderosa pine population on Joint Base Lewis-McChord (JBLM), an Army/Air Force military installation near Tacoma, WA, is by far the largest occurrence of Westside pine, yet it has had only a preliminary description of its structure and species composition, using a small number of sample plots across a portion of its local geographic range (Foster 1997).

 The JBLM landscape has changed dramatically since EuroAmerican settlement in the mid-19th century, as indicated by comparison of General Land Office survey quarter-section notes to modern forest inventories (Public Forestry Foundation 1995). Approximately 31% of the JBLM landscape is hilly terrain consisting of glacial till and moraine, with soils that developed under forest vegetation. This area was covered by conifer forest, dominated by Douglas-fir (*Pseudotsuga menziesii*), both historically and today. A more profound change occurred on the flat or gently undulating terrain, underlain by glacial outwash, that occupies 58% of the JBLM landscape, with excessively well- drained soils that developed under grassland vegetation. Here, the presettlement vegetation was a 22 complex mosaic of grassland, savanna (5–24% canopy cover), woodland (25–59% cover), and 23 closed forest $(\geq 60\%$ cover). Most of the closed forest was in areas where Douglas-fir had invaded former grassland that escaped fire long enough for trees to establish (15% of JBLM) (Foster 2001);

- Today, prairie colonization forest occupies 37% of JBLM (U.S. Army 2017), a more than two-fold
- increase since settlement, while grasslands have decreased by two-thirds, to 12% of JBLM.
- Woodlands and savannas have decreased to 5% and 1%, respectively.
- The purpose of this paper is to answer three questions associated with the shift from the
- historically fire-maintained to the modern fire-excluded landscape on JBLM's outwash soils: (1)
- How did the local geographic range of ponderosa pine change? (2) What are the structure and
- temporal dynamics of modern pine-containing stands? (3) What is the current status of the pine

8 population and the prospects for maintaining pine on the landscape?

Study Site

- Located in the southern Puget Lowland near Tacoma, WA, JBLM has a maritime climate with mean
- 12 annual temperature of 11.1 ^oC and mean annual precipitation of 986 mm. On average, daily
- naximum temperatures in summer are $26-27$ °C, freezing temperatures occur 62 days per year, and
- 14 winter snow is uncommon (annual average 99 mm). Droughts of 1–3 month duration occur every

summer; on average, only 36-40 mm of rain falls in July and August (US Army, 1st Weather

16 Squadron, Gray Army Airfield, JBLM, personal communication; period of record 1960–2023).

With few exceptions, all ponderosa pines at JBLM grow on excessively well-drained, often very

- rocky, Spanaway and Nisqually soils that developed on glacial outwash (Lindsay and Briggs 2014).
- These have a deep, organic matter-rich A horizon typical of soil development under grassland
- vegetation (Ugolini and Schlichte 1973), an attribute that persists for at least 130 yr in prairie

colonization forest (Foster and Shaff 2003).

 Pine grows mostly within two vegetation types (US Army 2017): (1) Closed Forest. Here, pine occurs mostly as individual overstory trees or small clusters of trees scattered within a matrix of Douglas-fir. (2) Woodland/Savanna. Oregon white oak is often present, and sometimes Pacific

madrone (*Arbutus menziesii*) or lodgepole pine (*Pinus contorta*). Woodland/Savanna is very patchy, 2 with, at a local scale (0.05–0.1 ha), total canopy cover varying from 0% to 85% and the relative cover of pine varying from 0% to 100%. The boundaries between Closed Forest and Woodland/ Savanna are often abrupt due to current (e.g., military firing ranges) and past (e.g., agriculture) land uses. Closed Forest understories range from moss and scattered forbs to well-developed shrub layers of hazelnut (*Corylus cornuta*), Indian plum (*Oemleria cerasiformis*), and serviceberry (*Amelanchier alnifolia*), with swordfern (*Polystichum munitum*) often present. Scotch broom (*Cytisus scoparius*), a non-native shrub with rapid growth, photosynthetic stems, and abundant seed that can remain dormant in the soil for many years (Bossard and Rejmanek 1994, Sheppard et al. 2002), is 11 frequently found in, and often dominates, larger $(\geq 0.1 \text{ ha})$ canopy gaps and stands with mean canopy cover < 50%. Woodland/Savanna understories range from grass/forb to dense shrub layers of snowberry (*Symphoricarpos alba*) or Scotch broom; tall Oregongrape (*Mahonia aquifolium*) is often present.

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- **Methods**

Geographic Range

Note: This article has been peer reviewed and accepted for publication in *Northwest Science*. Copy-editing may lead to differences between this version and the final published version. *Range Mapping*‒I used an existing Geographic Information System (GIS) layer, derived from Crawford et al. (1995), as the starting point for detailed mapping of ponderosa pine occurrences on JBLM. This layer indicates that ponderosa pine grows across 1,734 ha of undeveloped military training lands on the Fort Lewis portion of JBLM. In 2009, I conducted a roadside search within the geographic scope of this layer. I soon realized that the layer excluded much of the actual area occupied by pine and included some areas where pine did not grow. Therefore, in 2010–2011, I conducted a systematic search for pine, by vehicle and on foot, across all JBLM training lands

Foster JR. 2024. Native ponderosa pine at Joint Base Lewis-McChord, Washington. Northwest Science 98(1): *in press*.
occupied by colonization forests. occupied by colonization forests, woodlands, and savannas, using a geographic positioning system

"legacy" pines that occur here and there within the modern range, I sampled 125 pine stems across

1 the current geographic range in 2012–2013. They were subjectively chosen as the largest (\geq 76 cm diameter at breast height [DBH], 1.47 m above the ground), and thus likely the oldest, trees within the JBLM pine population, and are referred to here as "Big Pines." In areas near the currrent range 4 boundary that lacked Big Pines, the largest pines \leq 76 cm DBH that could be found ($n = 5$) were 5 sampled for age only. I assumed that mapping the locations of the oldest (\geq 150 yr old) of these trees would represent the range of pine at the time of settlement.

 Measured on each Big Pine were: (1) DBH (*n* = 125). (2) Total height for all stems except one missing the upper half of its crown due to stem breakage (*n* = 124). (3) Crown ratio (live crown depth/total height x 100) of the trees with measured heights, excepting 46 whose crown depth data 10 were lost $(n = 78)$. The base of the live crown was at the lowest live branch whorl, but if this whorl had less than three branches, the base of the live crown was half the distance between the lowest live whorl and the next-highest whorl with three branches. (4) Height:diameter (H:D) ratio for all 13 trees except the one with a partially missing crown $(n = 124)$. DBHs were measured using a logger's tape (Spencer Products Co., Seattle, WA), and heights and crown depths were measured with a laser rangefinder (TruPulse 200, Laser Technology, Inc., Centennial, CO). For all but one of the Big Pines, an increment borer (Haglöf Sweden, Långsele, Sweden) was used to extract a breast-height wood core reaching to or near the pith of each tree. Except for six trees with rotten centers, annual growth rings were counted at 10-power under a dissecting 19 microscope ($n = 118$ trees). When the rings on a fresh core were too narrow to reliably count, the core was dried, glued to a wooden mount, and sanded to a 220-grit surface before the rings were counted. If a core missed the center, transparencies of concentric rings of different ring widths were used to estimate the number of rings to the pith (Applequist 1958). Five years was added to each age to account for growth from seedling to breast height. All ages were standardized to the end of

the 2019 growing season (e.g., a 182-yr-old tree in 2012 was 189 yr old in 2019) to provide a

standard baseline for comparing Big Pine ages between Forest Types.

 The remaining Big Pine had a rotten center and was the largest pine on JBLM, first found in 1997. Its DBH and height were measured in November 2006. During a windstorm in early 2008, the 5 bole snapped off \approx 4 m above ground, revealing basal heart rot. Later that year, its crown ratio was 6 measured and a stem cross-section was removed from just above the heart rot, at a point 7.2 m up the stem from the ground while the tree was still standing. This section was allowed to air-dry, then one surface sanded to 220-grit. Rings were counted along three radii. The largest of the three ring counts was the age at 7.2 m height. Assuming height growth rate from breast height to 7.2 m was the same as from germination to breast height (1.37 m over 5 yr = 0.274 m yr⁻¹), 7.2/0.274 = 26 years was added to the ring count to estimate total age.

Structure and Change in Forests Containing Pine

Sampling Considerations—The patchiness of JBLM's Closed Forest and Woodland/Savanna is primarily a natural phenomenon resulting from the spatially variable process of tree colonization of grasslands (Foster and Shaff 2003). Human activities have caused further patchiness. For example, timber sales (mostly light thinnings) have occurred across much of the Closed Forest, with some stands receiving as many as three entries. Also, since the mid-1990s, much of the Woodland/ Savanna has received ecological restoration treatments that included one or more of the following: commercial logging, precommercial thinning, Scotch broom control, prescribed fire, and planting pine seedlings. In addition, wildfires from military ignitions have affected multiple pine stands, the largest occurring across 20.6 ha of Woodland/Savanna in 2014. Finally, military training and construction have destroyed young pines in several small areas.

 The timber sales and restoration treatments were not carried out as part of an overall experimental design to separate the effects of natural succession from those of human activities, and the wildfires confound the effects of both natural and human disturbance. Retrospective analysis of the responses of forest structure and dynamics is difficult because, at the stand level, replication for particular combinations of forest type and disturbance type is, at best, just three stands, and often only one. A further complication is that the boundaries of most of the older (pre-1996) fires and timber sales were not mapped with GPS. Thus, my sampling regime was limited to comparing Closed Forest to Woodland/Savanna. And rather than stands, my unit of replication was individual plots. This was statistically appropriate because in subsequent data analysis, each plot was considered to be an independent observation from either the Closed Forest or Woodland/Savanna pine populations.

 Plot Establishment and Measurement‒In 2007–2008 (the first sampling), 116 permanent pine monitoring plots were established within those portions of the then-known (Crawford et al. 1995) geographic range of pine on the Fort Lewis portion of JBLM, plus additional plots in Closed Forest known to contain pine within the Central Impact Area (an area usually closed to access because of multiple small-arms firing ranges around its perimeter) and a few outlying areas. These plots were systematically laid out, using a 183 x 183-m grid generated in GIS across 1,196 ha of Woodland/ Savanna (one plot every 12.6 ha; *n* = 95 plots) and a 366 x 366-m grid across 538 ha of Closed Forest (one plot every 25.6 ha; *n* = 21 plots). I sampled less intensively in Closed Forest because plots there took much longer to locate and measure than in Woodland/Savanna. Plots were located on the ground by reference to aerial photographs and without assistance of GPS, so any given plot could be up to 30 m distant from the GIS grid point, as shown by later GPS measurement. Each plot

- 1 center was marked with a 30.5-cm-long iron rebar, topped by an aluminum cap and pounded into
- 2 the ground until the cap was level with the surface.

3 I recorded the species and DBH of all overstory (\geq 20 cm DBH) stems within a variable-radius plot centered on each plot center, using a Spiegel Relaskop (Silvanus, Kirchdorf, Austria). This type of point sampling selects trees based on size, not frequency, such that sampling probability is proportional to tree diameter (Iles 2003). Each plot had a separate basal area factor (BAF, the amount of basal area per ha represented by each tree in a plot), based on the local density of overstory stems, so that there were, on average, 4–6 stems in each plot (for some Woodland/ 9 Savanna plots at $BAF = 5.0$, fewer than four stems were measured). In each plot, the stems were measured in a clockwise direction, starting with the first stem at or east of true north from the plot center. A numbered aluminum tag was affixed to each stem with an 12 aluminum nail. If a tree was forked at or below breast height, each stem \geq 20 cm DBH was separately measured and tagged. I used concentric, fixed-radius subplots, centered on the plot center, to sample smaller stems. 15 Pole-size stems were tallied by species and diameter class (0.1–9.9, 10.0–19.9 cm DBH) on a 0.02-16 ha (8.0-m-radius) subplot. Regeneration stems were tallied by species: saplings (0.46–1.37 m tall) on the 0.02-ha subplot and seedlings (< 0.45 m tall) on a 0.008-ha (5.1-m radius) subplot. Overstory cover was visually estimated, and the DBH, height, and decay class (Harmon et al. 2006) of snags measured, on a 0.08-ha (16.1-m-radius) subplot. To minimize observer bias, the author did all cover 20 measurements in this study. The midpoint diameter, length, and decay class (Sollins 1982) of logs \geq 21 25.4 cm mid-point diameter and \geq 3.05 m length were measured on the 0.02-ha subplot. The criterion for inclusion was that the midpoint was located within the subplot. Tree basal area and density for each plot were calculated following standard equations for

24 variable-radius plot sampling: basal area = number of trees in plot x BAF and tree density = Σ

- expansion factor for each tree in the plot, where expansion factor = BAF/basal area of tree (Iles 2 2003). Density of pole-size and regeneration stems, snag density, and cumulative log lengths were calculated from their respective fixed-plot areas.
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 Average Pines‒To describe the characteristics of typical overstory pines, termed "Average Pines" in this paper, I sampled the nearest live overstory pine stem to each plot center (but not more than 16.1 m distant) for DBH, total height, crown ratio, H:D ratio, recent diameter growth, and age. A breast- height wood core was taken to measure age and radial growth. The combined width of the outermost five growth rings was measured, excluding the outermost ring because trees sampled earlier than mid-summer had not completed current-year radial growth. This value was doubled to estimate 5-year diameter growth. The total ring count from the center of the tree through the year preceding the start of the sampling period, plus five years for growth from seedlings to breast height, represented age; thus, ages were for the end of the 2006 growing season. Total sample size was 97 (87 Woodland/Savanna, 10 Closed Forest) because not all plots, especially in Closed Forest, had a pine stem near the plot center that could serve as an Average Pine.

Plot Remeasurement–All but one of the original plots were remeasured in 2012–2013 (second sampling) because one Woodland/Savanna plot had been destroyed by military construction. In 19 addition, using the same plot spacings as in the first sampling, 28 additional plots ($n = 7$ for 20 Woodland/Savanna, $n = 21$ for Closed Forest) were established to complete sampling of the 21 enlarged geographic range that I had mapped in 2010–2011, and a new Woodland/Savanna plot was established at McChord Field, which had by then become part of JBLM. Thus, total sample size was 144 (102 Woodland/Savanna, 42 Closed Forest). Average Pine sample size changed to 106 (87 Woodland/Savanna, 19 Closed Forest) as the net result of the addition of new plots and mortality of

 some Average Pines measured in the first sampling. I remeasured all variables measured during the first sampling except for the ages of Average Pines on pre-existing plots. All plots measured in the second sampling were remeasured in 2018–2019 (third sampling) except for an additional Woodland/Savanna plot destroyed by military construction. Thus, total sample size was 143 (101 Woodland/Savanna, 42 Closed Forest). Continued mortality of pines first measured in the first two samplings reduced Average Pine sample size to 94 (83 Woodland/ Savanna, 11 Closed Forest). I measured the same variables as in the second sampling except for the ages of Average Pines on pre-existing plots. In addition, log sampling was changed to the approach of Gove and Van Deusen (2011), using the "sausage method" for defining the whole-log area of inclusion. Briefly, the probability of a log being selected was proportional to its length and was influenced by the ratio between plot radius and log length. An important limitation on these samplings is that they took place on an active military training base. At certain times and/or in certain areas of JBLM, access to training areas and impact areas is restricted. As a result, my sampling regimes were often not optimal. For example, during each sampling, it took up to 18 months to measure all plots because of access difficulties, especially in impact areas where live fire occurs (e.g., 36% of all plots in the third sampling). In the first sampling, I collected data between June 2007 and March 2008; in the second, between April 2012 18 and November 2013; and in the third, between June and October 2018. Therefore, 4–6 growing seasons (for trees, typically May to mid-August in the Puget Sound lowlands) elapsed between successive samplings of each plot.

Statistical Analysis

 The objectives of my analysis were exploratory: characterize and try to explain the differences, if any, for each variable between Years within each Forest Type and between Forest Types within

 each Year, and possible interactions between Year and Forest Type, while accounting for the random effect of Plot. I used linear mixed models (LMMs) or generalized linear mixed models (GLMMs) to accommodate random effects and the unbalanced design of my study. For these analyses, each plot was treated as a replicate within its associated Year x Forest Type category. In the case of Species-level variables, analyses were run separately for all species combined (All Species) and just ponderosa pine (Pine Only).

 If the raw-data distribution for a variable approximated the normal distribution, I constructed LMMs using the "lmer" function in package "lme4" (Bates et al. 2015) in R software (version 4.1.2; R Core Team 2021). To determine a valid linear model for each Plot-level and Species-level variable, I started with a "full" model in which the fixed effects were Year, Forest Type, and the Year x Forest Type interaction, and the random effect was Plot nested within Type, with both 12 random-intercept and random-slope terms. To test the significance (α = 0.05) of these effects, I used sequential maximum likelihood ratio tests (function "anova" in lmer) that compared a model which included the effect of interest to a nested model that lacked the effect (Luke 2016). If the ratio test was significant, then the missing term in the nested model improved model fit; otherwise, it was excluded from further analysis. A final model that included only the intercept and the fixed and random effects that improved model fit was then run, using restricted maximum likelihood to provide unbiased estimates of model parameters.

 If a variable's raw data appeared to fit the Poisson distribution, and less than 20% of the data 20 values were zeroes, I used GLMM (package "glmmTMB" in R) with the log-link function for the 21 conditional model and Laplace approximation for the random effect (Brooks et al. 2017). If \leq 5 % 22 of the data were negative values, which have no logarithms, I excluded these from the analysis; if > 5%, I concluded that a valid linear model was not possible because I no longer had a representative sample.

 If a variable's data were decimal, then prior to analysis I approximated count data by multiplying each value by a power of 10 to convert the data to integers. The coefficients of the final model were then divided by the same power of 10 to provide estimates in the original units of measurement.

 If a dataset had an apparent excess of zeroes (20% or more of the values) (snag density, log length, Pine Only basal area and density, All Species and Pine Only pole-size and regeneration 7 density), I used a zero-inflated GLMM that added a simple zero submodel (i.e. $z=1$ " in glmmTMB) to the conditional submodel. This model assumes that the zero data are attributable both to the same process(es) as the conditional model, plus additional process(es) that apply only to the zero data (Welsh et al. 1996). This made sense because there were multiple reasons why pine could be absent from a plot: too distant from seed sources, killed by wildfire or prescribed burns, other causes of mortality. This model also provides better estimates of the variances and Type I errors associated with zero-inflated data than does standard GLMM (Martin et al. 2005). All model runs used the Poisson distribution for the conditional submodel. Determination of a final model then proceeded in the same fashion as for LMMs. I used normal probability plots and plots of residuals vs. model-fitted values for each final model to determine if the residuals approximately met the assumptions of normality and equal

 analysis, using a Poisson GLMM. If the assumptions were still not satisfied, I concluded that no valid linear model could be fit to the data.

variances. If the residuals of an LMM model clearly violated one or both assumptions, I reran the

 For each Year x Forest Type category in each valid model, I used R package "emmeans" to calculate estimated marginal means, i.e., the category means conditional on the other fixed factors in each model and corrected for unbalanced data (Searle et al. 1980), and associated 95% confidence intervals (CIs), and to do all possible pairwise comparisons with associated *P* values,

- using Tukey's correction for multiple contrasts and the Kenward-Roger estimate of degrees of
- freedom (Lenth et al. 2023).

 I prepared frequency distributions of pine diameter (DBH) in each Year x Forest Type category. Since each variable-radius plot had a separate BAF, and the smallest DBH classes (0.1-

- 9.9, 10.0-19.9 cm) were pole-size stems on fixed-area plots, I calculated frequency data as the stem
- density represented by individual stems, summed for each DBH class within each category. I also

prepared age frequency distributions for Average Pines in each Year.

Results

- Geographic Range
- *Range Mapping–*The modern geographic range of the JBLM ponderosa pine population
- encompasses 13,270 ha and lies entirely on JBLM, excepting 112 ha in the adjacent towns of
- 13 Spanaway and Roy (Figure 1). The extent of occupancy is 1,939 ha, or $\approx 15\%$ of the geographic
- range, and consists of one large area of occupancy (1,285 ha) and 66 smaller areas of occupancy
- 15 (0.03–96.8 ha). Four of the latter are outliers \geq 2.3 km from the main area of occupancy; the most
- distant (13.6 km) near the southern boundary of JBLM.
-

Historic Range–With one exception, all the oldest (\geq 150 yr of age in 2019) pines were located in the southeastern portion of the Central Impact Area, the adjoining right-of-way of the Burlington Northern-Santa Fe Railroad (BNSF) , and adjacent training land to the east and northeast, an area 21 encompassing 1,730 ha (\approx 13% of the modern geographic range; Figure 2, inset). This represents the putative historic range of pine at the time of settlement.

24 significant fixed effects (LMM, $P \le 0.021$) (Table 2). Mean density was much greater in Closed

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Years (*P* < 0.001) (Table 2, Figure 5). In both Forest Types, mean height was the same in 2007 and

2012 (*P* > 0.05), then increased by 7% in Closed Forest and 11% in Woodland/Savanna in 2018 (*P*

 Was I correct in assuming that, historically, few pines grew outside the core area? Ponderosa 2 pine decays relatively quickly for a conifer, so after \approx 50 yr, there were likely no large cut stumps to show where pine on JBLM once grew before it was cut. However, historical records indicate that there were at least some pines outside the core area before settlement. Witness trees from the 1853 survey of the JBLM area, in the portion north of the Nisqually River (i.e., Pierce County, WA), included eight ponderosa pines at several locations outside of the core but within the modern areas of occupancy (Public Forestry Foundation 1995: Appendix D-1). These trees' average DBH was 8 78.7 cm, so they had been on the landscape for at least several decades. The surveyor's notes also indicated that the vegetation types along their traverse lines included 2.0 km of "prairie/pine/oak" and 4.0 km of "prairie/oak/pine," or 10% of the total traverse line distance. Cutting of pine undoubtedly occurred post-settlement, but to what extent is unclear. The only evidence is Huggins (1898), who stated that local ponderosa pine was the source for the redecking of the Hudson Bay Company's SS *Beaver*, the first paddlewheel steamship on the West Coast, in 1841. By 1910, nearly all JBLM's forests north of the Nisqually River had been logged (US Army 2017). With the establishment of Fort Lewis in 1917, pine removal would likely have ceased. The Army did very little forest management prior to 1953, when the modern Forestry program began (US Army 2017), but this program never cut ponderosa pine. Thus, the pre-settlement range of pine was larger than my study found, but by how much is unknown.

19 The fact that Big Pines in the 100–149 yr age class occurred at multiple locations near the current range boundary suggests that, following the cessation of indigenous fire and concurrent with Douglas-fir invasion of the open landscape, the geographic range of ponderosa pine rapidly expanded outwards in all directions from the core population (and perhaps from some mature pines outside of the core). Since wind dispersal of ponderosa pine seed is usually less than 50 m from parent trees (Fryer 2018), pine expansion was probably facilitated by animal seed dispersal.

 Douglas-fir invasion and pine expansion accelerated after World War II, as revealed by time series 2 of aerial photographs (Foster and Shaff 2003) and by the fact that most colonization forests are ≤ 80 yr old.

 The four largest ponderosa pine occupancy polygons on JBLM (maximum 3,729 ha) are much 5 larger than any of the pine occurrences in the Willamette Valley (\leq 115 ha; Oregon Biodiversity 6 Information Center 2023) or the upper Skagit River valley (≤ 61 ha; Agee et al. 1990, BC Parks 2023). Thus, the JBLM population is the largest existing example of Westside ponderosa pine. Today, the extent of occupancy of pine on JBLM is evenly split (41% each) between prairie colonization forest and woodland/savanna, plus 18% in grassland and Scotch broom shrubland. Big Pines 12 The oldest Big Pines ($>$ 200 yr age in 2019, $n = 11$) fit the definition of individual old-growth ponderosa pine, possessing large orange bark plates, no signs of old branch attachments on the 14 lower boles, and complex crowns (Van Pelt 2008). However, three of the four largest (> 137 cm DBH) Big Pines were too young (age < 150 yr) to be old-growth. Big Pines grew in varying stand conditions (55 in Closed Forest, 44 in Woodland/Savanna, 14 at edges between Closed Forest and large openings, two emergent above young pine stands, one isolated in a cow pasture) and many had forked stems, so it is not surprising that DBH and height, and DBH and age, were not correlated. Big Pines with 2019 ages > 187 yr (*n* = 12) started growth prior to EuroAmerican settlement at JBLM, which began when the Hudson's Bay Company established Fort Nisqually in Dupont, WA, in 1833. The oldest (age = 334 yr) Big Pine germinated in 1685, so in 1833 it was already a large tree. However, just how long ponderosa pine has been in the JBLM vicinity is unknown. Local palynological evidence (one pollen core from Nisqually Lake on JBLM; Hibbert 1979), showing the

- appearance of diplopoxylon pine pollen ca. 9,600 years BP, is inconclusive because the pollen of
- lodgepole pine and ponderosa pine can't be distinguished (Cathy Whitlock, Montana State
- University, personal communication).
- The generally large crown ratios and small H:D ratios of Big Pines, characteristic of open-
- grown trees, indicate that most became established in Woodland/Savanna or grassland. Later, as
- colonization forests expanded, most of these pines ended up inside Closed Forests. Those that
- survived to the present day are almost all dominant trees that have, so far, avoided overtopping by
- Douglas-fir.
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Stand Structure and Short-Term Change

Direct comparisons of the results in this paper with those of the initial survey of ponderosa pine on

JBLM (Foster 1997) are not possible because the latter sampled only 8% of the geographic range,

differed in plot design and, most importantly, used different cutoff values of DBH and height

between the overstory, pole-size, and regeneration size classes.

 Statistical Issues‒Working on a military installation with its restricted access to training and impact areas, plus the risk of permanent plots being compromised by military training, meant that balanced sampling was not achieved. In addition, unknown temporal error (seasonal and year-to-year variability) was included in each model by the fact that it took up to 18 months to finish measuring all plots during each sampling.

 All valid models included Plot as a random-intercept term, but none included a random-slope term, probably because there were too few data to parameterize models of this complexity (Bates et al. 2015). Sample size was always too small or the data too unbalanced among categories for the lmer, LMM and 201 and or GLMM models to converge when random slope was included.

 There was possible bias in comparisons between the first and second samplings, due to geographic expansion of the population of plots that was sampled. The proportion of all sampled plots that was Closed Forest increased from 18% to 29% between 2007 and 2012. Thus, my sampling was more representative of Woodland/Savanna than of Closed Forest in 2007, but less so in 2012 and 2018.

 Plot-Level Variables–Overstory cover did not change over time in Closed Forest, despite increases in both All Species basal area and tree density. This is surprising, given that mean cover was only 9 50–60%, implying unoccupied space in the canopy available for lateral crown extension by Douglas-fir, which can produce substantial epicormic branches (Punches and Puettmann 2018) (ponderosa pine lacks this characteristic). Offsetting this gain, however, might have been foliage loss due to an ice storm in December 2012, which caused major branch loss and top breakage in the upper crowns of intermediate and suppressed trees in Closed Forest. In Woodland/Savanna, despite much faster Average Pine diameter growth than in Closed Forest, there was no change over time of canopy cover, or of All Species basal area and tree density, implying that tree mortality was offsetting increases in tree size. In Closed Forest, snag creation was likely dominated by suppression mortality, while in Woodland/Savanna, wildfires and prescribed burns were the major sources of tree mortality. Both suppression mortality and fire mortality primarily affect small-diameter trees, which decay more rapidly and convert more quickly to logs than do larger trees. Additionally, fire burns out the bases of some large-diameter pines, which fall down immediately or shortly thereafter. Most log creation in Closed Forest was likely due to falling over of decayed suppression-

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mortality snags, plus occasional windthrown trees. In Woodland/Savanna, falling of fire-killed

 Pine Diameter and Age Class Distributions‒The pine diameter distributions show that in Closed Forest, pole-size pines were absent in 2018, as were stems in DBH class 5 in Woodland/Savanna. In addition, there is near or complete absence of pine regeneration in all Years and both Forest types. These results suggest that current understory conditions in JBLM's pine occurrences are not conducive to pine reproduction, so there are insufficient young pines to eventually replace existing overstory pines as they die. This is a particularly acute problem in Closed Forest because in pines and other shade-intolerant tree genera, the density of young trees in forest understories needs to be much higher than that of mature trees if sufficient young trees are to survive long enough to replace mortality of overstory trees. This is not as much an issue in more open forests (woodlands and savannas), which have less suppression-related mortality, but with no regeneration in either Forest Type, overstory pine can't be maintained much longer as part of the overstory. Loss of young pines is probably the result of both reduced seed production and/or germination and increased mortality. These trends can't be attributed to increasing shade as Closed Forests mature, since canopy cover is constant over time. However, mean tree basal area is increasing over time in this forest type, which suggests greater belowground (root) competition between overstory trees and young pines. Today, wildfires and prescribed fires burn hotter than historical fires, almost certainly increasing fire-related tree mortality, particularly of young pine, and primarily in Woodland/Savanna. In addition, infrequent mast years in mature pines lower the probability of adequate seed dispersing to suitable germination sites in any given year,

Implications for the JBLM Pine Population

Two objectives of the JBLM Forest Management Plan (U.S. Army 2017) are: (1) Maintain the

presence of ponderosa pine across its local geographic range. (2) Conduct ecological restoration of

- degraded stands containing pine. The results of this paper have implications for successful
- accomplishment of these objectives.

 Except for occasional wildfires due to military training, fire is absent from Closed Forest. Most of the wildfires burn only surface and understory fuels, but occasionally, during summer drought, stand-replacement fires can occur. In Woodland/Savanna, military training (e.g., tracer bullets on firing ranges during summer drought) causes multiple wildfires every year. In addition, prescribed 7 fire has been used since the late 1980s, and today is occurring every 3–4 yr in the majority of Woodland/Savanna. However, the new fire regime is dissimilar to the historical regime because the fires burn hotter in the presence of increased fuels, especially logs and highly flammable Scotch broom, thus killing much of the pine regeneration and scorching the foliage of, or even killing, some overstory pines. Invasion of Woodland/Savanna, and of larger canopy gaps in Closed Forest, by Scotch broom may be as important as fire in limiting regeneration density. Broom seeds are spread widely across JBLM, the most-likely vector being soil picked up by the boot soles of soldiers and the tires of military vehicles and logging equipment. These seeds can remain dormant in the soil for many years, yet readily germinate following fire or mechanical ground disturbance. Rapid growth (up to 4.5 m height, 6 yr following seed germination; Carter et al. 2021) means that broom can quickly overtop tree seedlings and saplings. Early maturity (2‒3 yr of age) and large seed production (up to 26,000 seeds yr^{-1}; Bossard and Rejmanek 1994) produce a quick build-up of broom soil seed banks 20 (as large as 28,000 viable seeds m^{-2} ground area; Downey 1988). In addition, mature plants often resprout from the base following cutting (as much as 90% of plants, less during drought periods; Bossard and Rejmanek 1994). Over time, ever-denser broom thickets occupy infested sites, suppressing the growth of tree seedlings and saplings.

 Oregon white oak woodlands are a Priority Habitat in Washington State (Washington 2 Department of Fish and Wildlife 2008). On JBLM, there are approximately 3,700 acres of Woodland/Savanna containing oak, and three stands are co-dominated by oak and pine (US Army 4 2017). Oak was present every Year on one Closed Forest plot and 4–6 Woodland/Savanna plots; 3– 5 of the latter also had pine. Like pine, oak is shade-intolerant and has thick, fire-resistant bark on mature trees, which suffer low mortality from fires except those that are exceptionally hot (Anonymous 2007). Seedlings and saplings have thinner bark and are more likely to be killed by fire. However, fires also stimulate stump sprouting, which is the primary means of oak regeneration following fire (Anonymous 2007). Therefore, treatments designed to maintain pine on the JBLM landscape will also help maintain the oak component of JBLM's woodlands and savannas, provided that prescribed burns are low intensity, with protection from flames afforded to regenerating oak. In Closed Forest, existing overstory pines, except for dominant Big Trees, will eventually be overtopped by Douglas-fir and die unless adjacent Douglas-fir stems are removed. This is now standard practice for JBLM timber sales, but with most Closed Forest overstory pines being in impact areas, it will be necessary to make special entries into these areas to girdle Douglas-fir competing with pine. Except in larger canopy gaps that may have pine regeneration, there will be no replacement of overstory pine, so pine will, over time, become a progressively smaller fraction of 18 the overstory.

 In Woodland/Savanna, many of the existing pole-size stems will eventually enter the overstory, but afterwards there will be a hiatus in overstory recruitment until more regeneration becomes established. To facilitate this, understory fuels (brush, woody fuels) must be progressively reduced by frequent (at least every 3-4 yr) prescribed burning, preceded by mechanical treatments (e.g., mowing/cutting of Scotch broom and other brush, precommercial thinning, slash chipping). These activities should be applied to most of the existing Woodland/Savanna, i.e., a substantially greater

 area than is currently treated. As a result, subsequent wildfires and prescribed fires will burn with lower intensity, allowing much of the pine regeneration to survive. In addition, natural regeneration of pine in Woodland/Savanna should be supplemented by planting seedlings grown from JBLM seed sources, timed to occur shortly after prescribed burns that create the mineral ash substrate that favors successful pine establishment. Because climate change may, in the future, reduce how well local ponderosa pine is adapted to its environment, JBLM's forest managers could also look into the possibility of using additional, currently available Westside seed from the Willamette Valley (e.g., Oregon Department of Forestry 2024), where summer temperatures are higher than at JBLM, for pine reforestation. In the long run, these actions should maintain substantial pine presence in Woodland/Savanna. Pine still establishes as individual trees in JBLM's grasslands, and if these trees reach reproductive age, new pines may become established near them to form gradually expanding tree islands. Fire, however, can prevent this phenomenon. Therefore, protection of individual pines and pine clumps should be a priority during wildfires and prescribed burns in grasslands. With protection, deliberate establishment of pines on grasslands by planting pines becomes possible. These actions could increase the extent of pine occupancy, helping offset losses of pine occupancy in Closed Forest. To summarize, maintenance of the JBLM pine population will require a substantial increase in the amount of ecological restoration, including actions to increase the frequency and decrease the intensity of fires compared to the present situation. It may take extra effort, but there is no inherent reason why this can't be accomplished within the limitations of JBLM's primary mission of military training.

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Conflict of Interest

- The author declares that the research was conducted in the absence of any commercial or financial
- relationships that could be construed as a potential conflict of interest.
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Animal Care and Use

- No permits or Animal Care Committee compliance were necessary.
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Data Availability Statement

- The datasets used in this study can be found in the Figshare repository (**link**)
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Author Contributions

J.F. was responsible for all aspects of this research: conceptualization, methodology, resources,

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-
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1 **Figures**

2

3 Figure 1. Map of Joint Base Lewis-McChord, WA, showing the geographic range and area of 4 occupancy of native ponderosa pine. Pine occurrences are shown with polygons and Xs.

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- 1
- 2 Figure 2. Map of Joint Base Lewis-McChord, WA, showing the locations and 2019 ages of the 3 largest, oldest ponderosa pine trees within the JBLM geographic range. The inset is a magnified 4 view of the core region of the range, with only trees ≥ 150 yr of age shown.
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Foster JR. 2024. Native ponderosa pine at Joint Base Lewis-McChord, Washington. Northwest Science 98(1): *in press*.

2 Figure 3. Mean overstory cover (a), snag density (b), and $log length (c) \pm 95\%$ confidence 3 intervals of Plot-level variables in relation to Year and Forest Type. Means are estimated 4 marginal for overstory cover and observed for snag density and log length. Within each Forest 5 Type, marginal means with the same letter above the error bars are not significantly different (*P* $6 \rightarrow 0.05$), and between Forest Types in each Year, marginal means with an asterisk between them 7 are significantly different, both based on linear mixed model contrasts. No valid model could be 8 fit to the snag or log data.

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Foster JR. 2024. Native ponderosa pine at Joint Base Lewis-McChord, Washington. Northwest Science 98(1): *in press*.

 Figure 4. Mean basal area (a), tree density (b), pole-size density (c), and regeneration density (d) $\pm 95\%$ confidence intervals of Species-level variables in relation to Year, Forest Type, and Species. Means are estimated marginal for basal area and tree density of All Species, and observed for all other variables. Within each Forest Type, marginal means with the same letter above the error bars are not significantly different (*P* > 0.05), and between Forest Types in each Year, marginal means with an asterisk between them are significantly different, both based on linear mixed model contrasts. No valid model could be fit to the data for the other variables.

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2 Figure 5. Estimated marginal means \pm 95% confidence intervals for Average Pine DBH (a), 3 height (b), diameter growth (c), crown ratio (d), H:D ratio (e), and age (f) in relation to Year and 4 Forest Type. Within each Forest Type, marginal means with the same letter above the error bars 5 are not significantly different (*P* > 0.05), and between Forest Types in each Year, marginal 6 means with an asterisk between them are significantly different, both based on linear mixed 7 model or generalized linear mixed model contrasts. Tree ages are for end of the growing seasons 8 of 2006, 2011, and 2017.

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1 TABLE 1. Big Pine (DBH \geq 76 cm DBH) characteristics. Values are means \pm 95%

3 H:D ratio, and 120 for age.

2 confidence interval (range). $n = 125$ for DBH, 124 for height, 78 for crown ratio, 124 for

Foster JR. 2024. Native ponderosa pine at Joint Base Lewis-McChord, Washington. Northwest Science 98(1): *in press*. 1 TABLE 2. Linear mixed model results for Plot-level, Species-level, and Average 2 Pine variables whose final model residuals approximately met the normality and 3 homogeneity of variance assumptions. Levels of Year: first sampling (2007–2008) $4 = 1$, second sampling $(2012-2013) = 2$, third sampling $(2018-2019) = 3$. Levels of 5 Forest Type: Closed Forest =1, Woodland/Savanna = 2. Coefficients are means 6 \pm 95% confidence intervals. df = degrees of freedom, *t* = *t*-value, *P* = probability 7 that the coefficient differs from zero (α = 0.05), NS = not significant ($P > 0.05$). 8 **___** 9 Model Term Coefficient df *t P* 10 $\qquad \qquad$ 11 Overstory Cover 12 13 Intercept 8.56 ± 8.30 143 -2.020 0.016 14 Forest Type -29.94 ± 6.08 145 12.240 < 0.001 15 All Species Basal Area 16 17 Intercept 7.32 ± 9.67 239 – 1.485 NS 18 Year 3.41 \pm 2.28 257 –2.960 0.003 19 Forest Type -22.87 ± 4.91 218 6.185 <0.001 20 Year x Forest Type 3.47 ± 1.78 258 3.826 <0.001 21 All Species Tree Density 22 **and the contract of the co** 23 Intercept -69.2 ± 149.0 256 0.910 0.364 24 Year 54.65 \pm 32.38 257 -2.865 0.005 25 Forest Type -146.3 ± 112.3 277 2.533 0.011 26 Year x Forest Type 34.61 ± 29.11 258 2.331 0.021

TABLE 3. Generalized linear mixed model results for variables

whose final model residuals did not meet the normality and

homogeneity of variance assumptions. Levels of Year and Forest Type

are the same as for Table 1. Coefficients are means \pm 95% confidence

intervals. $z =$ Wald's z-score, P = probability that the coefficient differs

from zero (α = 0.05).

