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| 5 | Demography and habitat associations of the basalt cactus: Pediocactus nigrispinus |
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| 7 | Running footer: Cactus Demography and Habitat Associations |
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| 9 | 4 tables, 11 figures, 2 supplementary figures |
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18 Abstract

19 Cacti are iconic members of arid ecosystems. Pediocactus nigrispinus is a species of cactus 20 endemic to the Pacific Northwest and has been listed as a sensitive species due to its 21 vulnerability to habitat loss. Best conservation methods for this species are poorly understood, due in part to a limited understanding of its demography and habitat associations that may help 22 23 define its occurrence. A demographic study in Washington state was implemented in 2016 to provide a baseline of the population dynamics for *P. nigrispinus* and to enhance conservation 24 efforts for this sensitive species. Five years of size, fecundity, and survival information for the 25 26 cactus were recorded. A stochastic analysis was performed to assess survival and fecundity rates for different climatic variables. To better understand the cacti's limited habitat, biotic and abiotic 27 associations were assessed in an additional 16 plots throughout Washington and Oregon by 28 29 spatial analysis of soil and climatic variables and in situ assessment of vegetation and ground cover associations. These variables were then compared with population density, overall size of 30 31 the individuals, and number of fruits to assess how changes in associations may correlate with changes in these population traits. The demographic study found no juvenile recruitment and a 32 declining population over the four years of analysis regardless of variation in annual 33 34 precipitation. The association analysis found no correlation between population density or fecundity with associations but indicated higher fruit production in Oregon than in Washington. 35 36 37 **Key Points**

Plant community and microbial associations were similar for *P. nigrispinus* throughout its
range in Oregon and Washington.

40 No juvenile recruitment and a declining population size was observed for *P. nigrispinus* over
41 a four-year study.

• A small increase in survival of the medium size class adult population could lead to

- 43 stabilization of the *P. nigrispinus* population
- 44

45 Keywords: Cactaceae, demography, habitat associations, matrix model, Washington

46

47 Introduction

Native to only the Americas, cacti are an iconic plant family that provide important 48 49 ecosystem functions. Cactus fruits and flowers provide food and water to wildlife (Wolf et al. 50 2002) and their roots stabilize soil (Le Honérou 1996). Many species also provide food and medicine to humans (Shetty et al. 2011). Cacti are currently the fifth most threatened taxonomic 51 group throughout all plant and animal taxa with 75% of species declining and 31% currently 52 53 threatened or endangered (Goettsch et al. 2015, Hutline et al. 2016). 54 Because they are often rare, beautiful and charismatic, cacti are frequently targets of 55 illegal poaching, with 47% of species impacted by illegal harvesting (Goettsch et al. 2015). In 56 addition, because of their often extreme endemism, cacti are heavily impacted by habitat loss, 57 invasive species, and changes in temperature or precipitation due to climate change (Benavides 58 et al. 2020, Hultine et al. 2023). However, each species of cactus may be uniquely impacted by 59 these threats, emphasizing the need to monitor and conserve declining cacti populations and to 60 understand the dynamics of each species within its habitat.

61 Conservation efforts for endemic species can be enhanced through an understanding of
 62 typical population dynamics and of the habitat associations and specificity of the species. One

63 common way to understand population dynamics is through transition matrix models, which can 64 assess the relative importance of different vital rates and life stages in a population (Caswell 65 2001). Such models can help researchers and land managers prioritize species for conservation 66 depending on the overall population survival year to year. These models can also help researchers compare vital rate changes over time with changes in climatic variables, and project 67 68 future changes in population size through different environmental scenarios (Caswell 2001). This 69 is of particular importance for cacti because their survival and reproduction has often been tied to climatic variables. For example, high winter temperatures and high annual precipitation 70 generally have been found to drive recruitment (Shyrock 2014, Félix-Burrel et al. 2021) whereas 71 high summer temperatures may increase mortality (Aragón-Gastélum et al. 2016). 72

Understanding habitat variation through a species' range allows researchers to assess the 73 endemism of the species, which in turn can give them insight into how susceptible the species of 74 concern may be to habitat disturbance or loss. Cacti are particularly likely to exhibit clumped 75 spatial distributions, indicating specific site resources or community associations that are of 76 particular importance to the species (Godínez-Alvarez et al. 2003, Butler et al. 2012). Some 77 species of cacti benefit from nurse plants or nurse rocks that help their seedlings establish in 78 79 harsh environments (Franco and Nobel 1989, Godínez-Alvarez et al. 2003). However, an 80 overabundance of grasses or shrubs can out-compete cacti and make it difficult for the 81 populations to persist (McAuliffe and Janzen 1986, Rojas-Sandoval et al. 2016). The difficulty 82 cacti have at competing with vigorously growing plants can make them very susceptible to 83 population loss in the face of invasive species (Hultine et al. 2023). In addition to these macro 84 community characteristics, cacti have been shown to have symbiotic relationships with 85 microorganisms. Mycorrhizal associations have been linked with improved nutrient uptake in

86 cacti (Cui and Nobel 1992), while bacteria in the soil and on cacti seeds have been shown to be 87 important associates that allow cacti seedlings to germinate and survive in harsh environments 88 (Puente et al. 2009, Lopez et al. 2012). Understanding each of these unique community 89 relationships can be a key for determining potential suitable cacti habitat, as well as best 90 practices for restoration of known habitat that has been degraded. 91 Many studies have addressed these questions of demographic trends and habitat 92 specificity for threatened species throughout South America, Central America and the Southwest United States, where the majority of cactus species occur (Godínez-Álvarez et al. 2003, 93 94 Jiménez-Guzmán et al. 2024). However, there appears to be very limited information addressing these questions in relation to cactus species that occur throughout the semi-arid lands further 95 north, perhaps related to the reduced number of cactus species at higher latitudes (Thompson et 96 97 al. 2024). Pediocactus nigrispinus is one such species of cacti that is endemic to only the drier regions of the Pacific Northwest. P. nigrispinus is known to be locally abundant in Washington, 98 Idaho, and Oregon, but occurs in limited habitats, and is currently listed as a sensitive species in 99 Washington State by the United States Bureau of Land Management and the Washington Natural 100 Heritage Program (Bureau of Land Management 2021, Fertig et al. 2021, Miller et al. 2024). 101 102 Current threats to the species include habitat loss and illegal collection (Fertig & Kleinknecht 103 2020). Like many other cacti species (Arroyo-Cosultchi et al. 2016, Godínez-Álvarez et al. 104 2003), members of the genus *Pediocactus* have been shown to require years with high 105 precipitation events for populations to produce new recruits (Phillips et al. 1996, Hreha et al. 106 2001, Shyrock et al. 2014, Clark et al. 2015). As precipitation patterns change in the coming 107 years, understanding this potential demographic pattern in P. nigrispinus will be important for 108 conservation efforts for *Pediocatcus* species. As well as having specific recruitment patterns,

- 109 members of this genus are often extremely narrowly endemic with both small ranges, and high
- 110 habitat specificity (Hochstätter, 2008). This study endeavored to enhance conservation efforts for
- 111 *P. nigrispinus* by building a baseline understanding of the cacti's demography and habitat
- 112 associations. To do this, the following research questions were addressed:
- 113 What are the abiotic associations found with *P. nigrispinus* and how do they change
- 114 throughout the cacti's range?
- 115 What are the plant community associations found with *P. nigrispinus* and how do they
- 116 change throughout the cacti's range?
- 117 Does *P. nigrispinus* have any bacterial specialists associated with its soil crust that may
- 118 assist in its survival?
- 119 What demographic vital rates or cactus size classes are the biggest contributors to overall
- 120 population survival and growth, how do these change with changes in annual
- 121 precipitation, and what is the quasi-extinction probability?
- 122
- 123 Methods

124 Study species

- 125 Pediocactus nigrispinus (Hochstätter) Hochstätter is a small, globose cactus endemic to
- 126 Washington, Oregon and Idaho. It is listed secure at a federal level, but as a sensitive species by
- 127 the Department of Natural resources in Washington State due to its extreme endemism (Fertig,
- 128 2021, Miller 2024). It has been found throughout Columbia Plateau scrubland with low sage
- 129 (Artemisia rigida), grasslands (Poa secunda and Pseudoroegneria spicata), and juniper forests
- 130 (Juniperus occidentalis). This cactus can grow up to 30 cm in diameter as solitary stems or in
- 131 clumps (Heil and Porter 2004). Like many other species of Pediocactus, *P. nigrispinus* has dry,

132 tough fruits that are unlikely to be dispersed by birds. Because *P. nigrispinus* seeds are extremely 133 small like the other members of the genus, they are likely dispersed by wind or water flow (Heil 134

135

et al. 1981).

136 Study Locations and Sampling Methods

137 Climatic information from the PRISM climate group (Oregon State University) 4 km time series

138 was used for all climate variables. Annual precipitation and temperature measurements were

defined as the 12 months preceding data collection to assess survival (June–June). 139

140 Seventeen sites of known *P. nigrispinus* occurrence, based on internet-accessible

herbarium (www.burkeherbarium.org) and iNaturalist (www.inaturalist.org) reports, were 141

sampled across Washington and Oregon; within each site, a single location was randomly chosen 142

on a gridded map to sample for habitat associations. All habitats had similar United States 143

Department of Agriculture (USDA) seed zone classifications with 152-304 mm average annual 144

precipitation and average winter minimum temperatures of -6 °C to -1 °C (Figure 1). Due to the 145

limited dispersal mechanisms of *P. nigrispinus*, the typical presence-absence method for 146

determining habitat preference may unreliably indicate some habitats were unsuitable. To 147

148 account for this, no attempt was made to describe habitat preference for *P. nigrispinus*. Instead,

149 habitats where it was known to occur were selected (Airi et al. 2000, Burkhart 2013) and percent

150 cover and number of fruits were used to compare characteristics of the different known

151 populations in relation to their associations.

152 Line point intercept plots were established as three 15 m transects running at 0°, 120° and 153 240° from the center of each location established for habitat association measurements with a 2 154 m buffer around each line to prevent trampling. Plot diameter was 34 meters. Measurements of

155 percent cover by species were made for each transect and species inventory was conducted within the entire plot. To assess if there were any differences in cactus populations among the 156 157 seventeen sites, three metrics were used: (1) percent cover, determined by measuring the 158 diameter of every cactus within the plot using ImageJ software (Schneider et al. 2012) from 159 digital photographs of a square meter quadrat, (2) the number of fruits produced per plot, 160 counted as fruits and fruit scars, and (3) cactus size class distribution of plots. 161 162 Habitat association and population structure data analysis 163 To assess the number of distinct communities that P. nigrispinus occurs within, a habitat similarity analysis was performed on a species presence-absence matrix for each plot through 164 R's Vegan package (Oksanen 2022). Genera that did not reliably have the elements required for 165 166 in-field identification to species were only identified to genus. Because sampling occurred throughout the summer, ephemeral wildflowers that may not have been present in the plots 167 throughout the entire summer were not used in the analysis. While these less common species 168 could be potential indicators of *P. nigrispinus* habitat, no absence plots were recorded and using 169 indicator species without presence/absence sampling would be unreliable. Differences in species 170 171 composition were assessed using the Bray-Curtis method and the cluster analysis was done with 172 the Ward method (Bray and Curtis 1957, Ward 1963, Pakgohar et al. 2021). Species used for this analysis were any that occurred in more than two sites or in one site with at least 5% cover. A 173 174 follow-up silhouette width measurement on the cluster analysis was used to determine how many 175 different communities should be described. Jaccard beta diversity was chosen as a beta diversity 176 analysis method that has low sensitivity to potential undersampling errors and works well for

177 presence/absence data (Jaccard 1912, Schroeder and Jenkins 2018). Jaccard beta diversity was

178 calculated across all sites, and across all identified communities.

179 To assess specificity of habitat type, species found on plots were grouped based on their

180 similar characteristics (functional groups). Functional group classifications were: annual grass,

181 perennial grass, forb, shrub, or tree. Percent cover of each canopy layer was added, resulting in a

- 182 total cover that could exceed 100%, and an ANOVA was used to assess differences in cover of
- 183 each functional group between the communities as well as for total cover. Slope, aspect,

184 elevation, and rock cover were also compared between communities using an ANOVA (Fisher

185 1925).

186

187 Soil crust associations

188 Half the sites of known *P. nigrispinus* occurrence were sampled for soil microbial composition.

189 At nine randomly chosen plots, a 1 cm deep soil crust sample was collected from the base of two

190 cacti that occurred closest to the plot center and mixed to constitute a single sample. An

191 additional soil crust sample was also taken, near *Poa secunda* or *Pseudoriginaria spicata*,

192 whichever species was most abundant and nearest the plot center (although two samples were

193 lost). DNA from 250 mg of each soil sample was extracted with the Qiagen soil power pro kit

and sent to Mr. DNA (Shallowater, Texas) for analysis using the 16s rRNA primer for associated

bacteria and archaea. Sequences were analyzed using Qiime2 (Bolyen et al. 2019). The primers

- 196 on the demultiplexed samples were removed using Cutadapt. This was followed by DADA2
- 197 filtering and denoising with a trim length of 120 (Callahan et al. 2016). Amplicon sequence

198 variant (ASV) clustering at 99% into taxonomic groups was through Qiime2's Greengenes Naive

199 Bayesian classifier. Rarefaction of sequences by mean sequencing depth did not noticeably

200 change abundances, or trends between groups. All results shown are from non-rarefied data.

201 Simpson's and Shannon diversity indices were calculated to assess differences in diversity

202 (Shannon and Weaver 1949, Simpson 1949), and a Multinomial Species Classification (CLAM)

test was run in R's Vegan package to find any species that may specialize with *P. nigrispinus*

204 (Chazdon et al. 2011, Oksanen et al. 2022).

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206 Demographic data collection

207 Demographic data was collected at The Wild Horse Wind and Solar Facility (Wild Horse)

208 located between the cities of Ellensburg and Vantage, Washington (47° 1' N, 120° 10' W). Wild

209 Horse is a 10,000 acre site owned by Puget Sound Energy and most of the land is protected

210 under a conservation easement agreement and is open to recreation. The area is sagebrush-steppe

and classified as semi-arid with 152–304 mm of precipitation per year and average winter

212 minimum temperatures reaching about $-6 \circ C$.

213 One $2 \text{ m} \times 50 \text{ m}$ plot and three $2 \text{ m} \times 40 \text{ m}$ plots were established in June 2016 at Wild 214 Horse by students in a Central Washington University Biological Field Techniques class. Each

215 cactus in the plots was tagged with a unique ID number (n = 418 individuals). Size was measured

with diameter to be consistent with past studies on *Pediocactus* cacti (Shyrock et al. 2014,

217 Sivinski & McDonald 2007, Clark et al. 2015), and because diameter has been shown to be an

accurate measurement of flower production in another globose cacti species (McIntosh et al.

219 2019). The diameters were measured with a ruler, and the number of fruits were counted.

220 Clumped cacti, where it was impossible to distinguish between branches or clonal ramets versus

221 closely neighboring individuals, were given only one tag, and the average diameter of the clump

222 was applied to each individual in the clump. Normal fruit counts were still used for these stems,

as averaging the fruits biased the clumped fruit counts towards zero. Data for each cactus was recollected during the same class, with different students in June 2017, 2018, 2019 and 2022. Due
to the COVID-19 global pandemic, no data were collected in 2020 or 2021.

226

227 Matrix models

228 The population was divided into five classes based on diameter, to reflect how different sizes

229 may contribute to vital rates: seedlings (< 1 cm), non-fruiting adults (1–4 cm), small fruiting

adults (4–7 cm), medium fruiting adults (7–10 cm), and large fruiting adults (>10 cm). The non-

fruiting adult size class was based on the size at which fruiting was observed to occur, and

subsequent size classes were set to match the bin size for the non-fruiting adults. From 5 years of

233 data, four annual matrices were built to assess differences in transitions. The model was built

using the style of the Lefkovitch stage-classified model (Lefkovitch 1965, Godínez-Álvarez et

al. 2003). The equation used was:

236

$\mathbf{n}(t+1) = \mathbf{A}\mathbf{n}(t)$

where A is the population matrix and n(t) is a vector of the number of individuals in each size 237 class at time t, in years (Caswell 2001). This matrix output has the dominant eigenvector λ as the 238 population growth rate. If λ is above 1, the population is considered increasing and if it is below 239 240 1 the population is declining (Caswell 2001). Percentile bootstraps were used to estimate 241 confidence intervals for λ . For each set of yearly transitions, 1000 bootstrapped iterations were used. The 2.5th and 97th percentile of all the generated λ values were used as the confidence 242 243 intervals (Casswell 2001, Scheiner and Gurevitch 2001). No recruitment was seen during the 244 study period, so recruitment was estimated through greenhouse germination experiments. Seeds 245 were sown in a desert soil mix consisting of 50% equal amounts of perlite, vermiculite, and small

gravel mixed with 50% potting soil. Air temperature was kept between 21–38 °C and irrigated 246 three times a week for the first two months and subsequently once a month. The final greenhouse 247 248 germination rate (79%) was calculated by counting the seedlings that germinated and survived 249 after six months. The greenhouse germination rate was then multiplied by 0.1% to estimate field 250 recruitment (Martínez et al. 2010). Field recruitment was multiplied by the average number of 251 seeds produced by cactus in experimental plots each year to determine seedling establishment. Because no seedling to juvenile transition rate was observed, this had to be estimated as well. To 252 do this, simulations with different values for the seedling to non-fruiting adult transition were 253 254 evaluated. A static seedling to juvenile transition rate of 0.1 was used in the final matrix and subsequent simulations because values ranging from 1% to 100% did not significantly affect the 255 256 estimate of λ .

257 June fruit counts were used to estimate fecundity (no new fruits or fruit scars were found in fall surveys) and the category of "seed" was not included in the transition matrix because 258 while long-term seed viability is unknown for P. nigrispinus, other studies have found that 259 globose and rupicolous cactus seeds don't tend to retain viability in the soil for more than two 260 years (Martenez et al. 2010, Contreras and Valverde 2002). The matrix model was subsequently 261 262 used to determine the elasticity, or proportional contribution of each vital rate to overall 263 population growth and survival, between years. All demographic analysis was done using the popbio package in R (Stubben and Milligan 2007, R Core Team 2022). 264

265

266 Quasi-extinction probability

The quasi-extinction probability over the next 75 years was estimated stochastically with quasiextinction defined as the population reaching less than 10 individuals (Shyrock et al. 2014).

269 Three scenarios were used for the probabilities and each scenario was iterated 500 times. The

270 first scenario modeled the probability of quasi-extinction based on current observed climate

271 conditions. Each yearly transition matrix had an even probability of being chosen for this model.

272 The second scenario modeled the probability of quasi-extinction if drought conditions become

273 more common. Transition values from years with less annual precipitation than average were

274 given 2× probability of being chosen for this simulation. Finally, we simulated a scenario with

275 years of increased precipitation given 2x probability. The missing sampling years of 2020 and

276 2021 made it impossible to assess survival based on climatic variables in 2022, so this last year

- 277 was not used in the quasi-extinction projection.
- 278

279 Results

280 Abiotic and habitat associations

Two different plant community associations were apparent from the cluster analysis: Washington 281 and Oregon. The two communities also separate by different USDA seed zones, which are based 282 on winter minimum temperature and average annual precipitation and are useful for 283 understanding to which climatic zones a native plant species is adapted (Bower et al. 2014). The 284 285 Washington and Oregon USDA seed zones had the same limited precipitation, but the 286 Washington seed zone had colder average winter temperatures than Oregon. Soil complexes 287 were similar between all sites, with all the sites being on volcanically derived soil, typically 288 basalt (Figure 1). 289 Pediocactus nigrispinus was commonly associated with Artemisia rigida in Washington

state, and with *Juniperus occidentalis* in Oregon (supplementary Figure 1). However, the

291 bunchgrass communities were similar between the two states, with *Poa secunda* and

292 *Pseudoroegneria spicata* present on every plot. The invasive annual grass *Bromus tectorum* was 293 also seen on every site (supplementary Figure 1) and did not have any significant impact on the 294 population metrics of either percent cover or fecundity.

295 Beta diversity was similar through Washington and Oregon, but there was three times 296 more replacement than richness contribution to the beta diversity in Oregon, while Washington 297 had a balanced distribution of effects of the two (Table 1). ANOVA analysis of all the habitat associations indicated that slope and canopy height were the only variables that significantly 298 differed between Washington and Oregon (Table 2). The slope and canopy height in Oregon 299 300 were both double what was observed in Washington. While most of the cacti plots were on southern facing slopes, cacti also occurred on northern slopes in both states, and there was no 301 significant difference in the aspect between states (Table 2). 302

303

304 Microbial associations

Twenty-two different microbial phyla were found throughout the study, and abundance was 305 slightly higher in *P. nigrispinus* than the bunchgrasses (Figure 2). This increase in abundance 306 was seen in both the raw data and rarified data. The most abundant phyla in the samples were 307 308 Actinobacteria, Cvanobacteria, Proteobacteria and Bacteroides (Figure 2). On average, these four 309 phyla comprised about 90% of the abundance for samples both from cactus and from 310 bunchgrasses. When comparing relative abundance for the most common phyla, Cyanobacteria 311 and Bacteroides trended higher in the crust of *P. nigrispinus* (Figure 3). Actinobacteria and 312 Proteobacteria were lower in P. nigrispinus than in the crust of the bunchgrasses. However, a 313 permanova test found that there was no significant difference in the relative abundance between 314 the cacti-associated crust and the bunchgrass-associated crust in any of these most common

315 phyla (Figure 3). There was no difference in either Simpson's diversity or Shannon diversity

between the soil crusts of *P. nigrispinus* and the soil crusts of the bunchgrasses.

317 A multinomial species classification (CLAM) test found that most of the taxa were

shared between the crust of the bunchgrasses and *P. nigrispinus* (Figure 4). However, 12% of

319 organisms were found only in crusts at the base of the cacti (Figure 4). None of these were

320 identified to species, but the majority of the bacteria found only on *P. nigrispinus* belonged to the

321 family Acetobacteraceae.

322

323 Demography

The mean cactus diameter throughout all the plots was 5.8 cm, but diameters up to 20 cm were 324 observed. There was no difference in size, number of individuals, or percent cover between the 325 326 two states, but the Oregon cacti had significantly more fruits (supplementary Figure 2). The median number of fruits in Oregon was twice that of what was seen in Washington. The lowest 327 number of fruits observed in a single plot in Oregon was 47, whereas the lowest number of fruits 328 in Washington in a plot was 17. None of the population or fecundity metrics assessed were 329 significantly impacted by the biotic or abiotic associations characteristics assessed (elevation, 330 slope, aspect, canopy height, percent canopy cover, or percent rock cover). 331 332 Of the 415 cacti tagged during the study, 344, or 83% of the cacti survived at the end of

332 Of the 415 cacti tagged during the study, 344, or 83% of the cacti survived at the end of 333 the six years (Figure 5). The small size class (4–7 cm) was the most abundant size class at the 334 beginning of the study, comprising just over half of all the cacti in the site. By the end of the six 335 years, the medium size class (7–10 cm) was the most abundant, and the large size class (>10cm) 336 had more than doubled in the number of individuals compared to 2016 (Figure 5).

The overall λ for the population was below one for every year of the study. Yearly 337 lambda values fluctuated between 0.93 and 0.97 with the bootstrapped confidence intervals never 338 339 reaching unity (Table 3). Reversion to smaller sizes was observed in every class, particularly in the large size class where it was the dominant vital statistic for that size class for the first three 340 years of the study (Table 3). Greenhouse germination resulted in a germination rate of 79%. The 341 greenhouse germination rate was reduced by a factor of 1000 to reflect poor seedling survival in 342 the field (Martínez et al. 2010) and then multiplied by the average seed output on the site (12 343 seeds), resulting in the reproductive values of each size class. The medium and large size classes 344 345 had much higher reproductive output than the small size class (Table 3) such that the median number of fruits produced by the medium size class was double that of the small size class. A 346 generalized linear model using a negative binomial distribution indicated no significant 347 difference in the number of fruits produced by size class between multi-stem cacti and single 348 349 stem cacti (Figure 6).

The average matrix derived from all the years showed that stasis was the primary vital 350 rate for every size class (Figure 7). Only the non-fruiting adults had a balanced proportion of 351 individuals that remained the same size between years and individuals that grew to the next size 352 353 class (Figure 7). Similarly, stasis had the highest elasticity value (proportional contribution to overall population growth and survival) both overall and for every size class except for non-354 355 fruiting adults. When combined between all size classes, the elasticity of stasis was nearly three 356 times that of the elasticity for growth rate, which had the second highest elasticity value. The 357 medium size class had the overall highest elasticity values, which was nearly double the 358 elasticity value of small fruiting and large fruiting individuals (Table 4).

359 A quasi-extinction projection indicated that the population is very likely to hit quasiextinction levels within the next 75 years (Figure 8). While all three projections indicate a 360 361 potential for reaching 100% probability of quasi-extinction, there is a delay in the probability change for the increased precipitation projection. Quasi-extinction probability for the observed 362 climate and increased drought projections at year 65 is 20 percent, while the probability for the 363 364 increased precipitation projection lags behind at 10 percent. Modeling changes in the lambda value with different levels of stasis found that increased stasis for the medium size class led to 365 the biggest increase in overall population survival. Stasis of the medium size class increasing to 366 367 69% from the average 54% gave a lambda value high enough for the population to begin increasing (Figure 9). Any values below this 15% increase were not enough to stabilize the 368 369 population (Figure 9)

370

Discussion

Habitats for known populations of *P. nigrispinus* in Washington and Oregon were generally
similar, differing in shrub and tree associations, canopy heights, and slope. These differences did
not affect cactus mean diameter, number of individuals, coverage, or fecundity. Because absence
plots were not measured, however, we cannot be certain that the observed habitats are optimal
for the species or optimal for restoration efforts. The median number of fruits produced per plot
was higher for plots in Oregon, although the observed population in Washington was declining,
with no recruitment observed in over four years.

379

380 Abiotic and habitat associations

381 The two main objectives of both the abiotic and the habitat association assessments in this study were to describe associations found within known populations and describe the differences 382 383 between them. Describing differences in population metrics between community types was 384 accomplished using a presence-only sampling approach. Such an approach must be interpreted with care because the subjective nature of only sampling known populations may introduce bias. 385 386 Because absence plots were not measured, we cannot be certain that the observed habitats are the 387 ideal habitats for the cactus and may not be appropriate for use to predict suitable habitat. However, because the small seeds of P. nigrispinus have been suggested to be dispersed by 388 389 moving with the soil, not independently, through strong winds or water (Heil et al. 1981), and have limited movement potential, presence-absence data would likely have generated bias by 390 391 overestimating poor habitat suitability, rather than an inability to disperse into the area. 392 Plant associations were generally very similar throughout the distribution of Pediocactus nigrispinus, with plots dominated with the bunchgrasses Poa secunda and Pseudoroegneria 393 394 spicata. The differences observed throughout the two states were in the shrub and tree 395 associations. In Washington, Artemisia rigida was found in every plot except one that may have had unusual associations due to a fire that had burned the area two years prior. Juniperus 396 397 occidentalis was observed with the cacti in Oregon, as well as shrub species much taller than 398 what has been found in association with P. nigrispinus in Washington. 399 Oregon's habitat associations with *P. nigrispinus* were much more varied. While both 400 Oregon and Washington had similar overall beta diversity, the primary driver of diversity in 401 Oregon was one species being replaced by another throughout the sites (replacement), whereas 402 the beta diversity in Washington was evenly influenced by replacement and differences in 403 species richness. It is possible that the prominence of replacement as the driver of beta diversity

404 was partially due to the large spatial spread of points throughout Oregon because replacement is 405 often seen across wide latitudinal gradients (Soininen et al. 2017). However, this cannot be the 406 sole reason for the high turnover seen in Oregon, because the sites that primarily displayed high 407 beta diversity were spatially close together.

In addition to the spatial spread, there may be high abiotic and biotic heterogeneity 408 409 between these sites (Soininen et al. 2017), indicating that *P. nigrispinus* has multiple potential community associations throughout Oregon. It is possible that the Washington *P. nigrispinus* 410 populations had lower site variability because they are at the Northern edge of their range, and 411 412 the difficulty surviving colder winters may make them less flexible to habitat variation. Studies on the cold tolerance of some cacti species have found that having more specific associations 413 414 with nurse plants and rocks are key for the cacti to survive at the northern edge of their range 415 (Parker 1987, Fleming and Valiente-Banuet 2002). This study did not assess particular associations that P. nigrispinus may have with any nurse plants or rocks, but this could be an 416 important part of future studies in Washington, where P. nigrispinus is at the edge of its range. In 417 addition to showing an increased variability of habitat, the Oregon cacti populations produced 418 more fruits than Washington populations. Fruit production in Oregon may have been partially 419 420 influenced by higher precipitation levels and higher winter minimum temperatures that occurred 421 the spring prior to sampling, a phenomenon reported in prior studies (Parker 1989). 422 The only two habitat variables that were significantly different between the two states 423 were canopy height and slope, however neither of these variables had a significant impact on 424 fruit production between the sites so it is unlikely either of these factors contributed to the

425 difference in fecundity. This difference in slope and canopy height between the two states may

- 426 indicate, however, that the specificity of these environmental variables are less important to the427 cacti than the other variables that did not differ between states.
- 428

429 Microbial associations

| 430 | Cyanobacteria, Actinobacteria, Proteobacteria, and Bacteroidetes were the most common phyla |
|-----|---|
| 431 | in the crust of both <i>P. nigrispinus</i> and the bunchgrasses. This is consistent with patterns found |
| 432 | from other studies in arid systems (Maier et al. 2014). Pediocactus nigrispinus was associated |
| 433 | with a generally higher abundance of microbes in the soil, and the relative abundance was |
| 434 | slightly different between P. nigrispinus and the bunchgrasses. Cyanobacteria were slightly |
| 435 | higher in the crusts of <i>P. nigrispinus</i> and slightly more Actinobacteria were associated with the |
| 436 | bunchgrasses, however these were not significant differences. Actinobacteria and Cyanobacteria |
| 437 | proportionality changes based on soil moisture content (Rego et al. 2019); therefore, these |
| 438 | differences may be indicators of the different moisture content at the base of these plants. |
| 439 | Additionally, 12% of the organisms found were only associated with P. nigrispinus. Many of |
| 440 | these were in the family Acetobacteraceae (Tang et al. 2021). This is a unique microbial family |
| 441 | that are often nitrogen fixers and have been recommended as potential inoculants for soil crust |
| 442 | restoration. Cacti have previously been shown to be associated with bacteria that can fix nitrogen |
| 443 | and allow seedlings to establish (Puente et al. 2009). Therefore, it is possible that P. nigrispinus |
| 444 | has some unique associations with members of Acetobacteraceae that can aid the growth and |
| 445 | survival of seedlings. |

446

⁴⁴⁷ Demography

The population of *P. nigrispinus* was declining throughout the entire duration of the study with 448 lambda values consistently above 0.9 but below 1. No new recruitment was observed on the site 449 450 during the study, which is a common result from cacti demographic studies and is often 451 attributed to not seeing years with high enough precipitation levels to either induce seed 452 germination or maintain seedling survival (Contreras and Valverde 2002, Martínez et al. 2010, 453 Mandujano et al. 2015). While some studies have found species of cacti that may have improved population growth in the face of climate change, many cactus population studies have found λ 454 that are much lower than 1, particularly in endemic species (Godínez-Álvarez et al. 2003). 455 456 Stasis, defined as the persistence of individuals within a size class between years, was the vital rate with the highest elasticity, and the medium size class had highest elasticity. Thus, adults 457 surviving between years is most important for overall population survival, consistent with 458 459 findings from other demographic studies on cacti, particularly those for endemic and globose rupicolous cacti (Contreras and Valverde 2002, Godínez-Álvarez et al. 2003, Martínez et al. 460 2010, Shyrock et al. 2014, Mandujano et al. 2015). Every size class older than the juvenile stage 461 showed some amount of reversion to a smaller size class between years. This is common in cacti 462 and is considered a response to drought (Martínez et al. 2010, Shyrock et al. 2014). However, it 463 464 is also true that a year of intense precipitation may lead to a period of high recruitment that could both increase the population growth rate to a λ above 1 and potentially improve population 465 466 projections (Shyrock 2014, Arroyo-Cosultchi et al 2016, Antonini et al. 2020, Félix-Burrel et al. 467 2021).

The quasi-extinction projection indicated that the population may decrease to fewer than 10 individuals within the next 75 years. While all three climate scenarios were very similar, there was a lag in the simulation with higher precipitation years that may reflect a correlation between

precipitation and survival in these cactus populations. Precipitation projections from the National 471 Oceanic and Atmospheric Administration (NOAA) indicate that we may see a 5% decrease in 472 473 summer precipitation in Washington state, and a 70% decrease in average snowpack by the mid 21st century (Kunkel et al. 2022). However, this may also be coupled with more frequent extreme 474 precipitation events, and the specific impact each of these precipitation variables may have on P. 475 476 *nigrispinus* is largely uncertain. Accounting for additional climatic variables, looking at precipitation by season, and assessing how these climatic variables interact on these sites would 477 make our demographic models more robust (McIntosh et al. 2019, Shyrock et al. 2014, Larios et 478 479 al. 2020). We were unable to model how changes in annual temperature would affect populations because average, high, and low temperatures were relatively consistent between years observed. 480 While the demographic projection indicates the possibility for a steep decline in the 481 482 numbers of P. nigrispinus within the next 75 years, the simulated increase in stasis of the medium size class indicated that a relatively small increase in survivorship could lead to an 483 increasing population. The importance of stasis for the persistence of these cacti populations in-484 between recruitment events suggests that protection of the habitat of adult populations is critical 485 for the continued existence of this species. 486

487

488 Conclusions

Pediocactus nigrispinus occurs in a relatively narrow habitat, particularly in Washington State
 where it is at its most northern range. Overall survival of adult *Pediocactus nigrispinus*,
 particularly middle size classes, is critical for population maintenance. Any habitat restoration

492 efforts for disturbed *P. nigrispinus* sites may be aided by the addition of inoculating the soil with

the four prominent bacterial phyla that comprise the cacti's soil crust, with particular focus on

the bacterial family Acetobacterace, which may be of particular importance. Future studies using

495 presence-absence sampling may improve habitat association information and enable drawing

496 more specific conclusions about plant association preferences. The declining population numbers

497 and narrow endemism support the importance that this species should be monitored and studied

498 for future conservation efforts.

499

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505

506 **Conflict of Interest**

507 The authors declare that the research was conducted in the absence of any commercial or

508 financial relationships that could be construed as a potential conflict of interest.

509

510 Author Contributions

511 Zarha S. Dillon-Zuppelli: Conceptualization, Methodology, Investigation, Formal Analysis,

512 Resources, Software, Writing-Original draft preparation, Visualization, Funding acquisition.

513 Mary E. Poulson: Conceptualization, Methodology, Investigation, Formal Analysis, Resources,

514 Writing -Reviewing and Editing, Supervision, Project administration.

515 Eric A. Graham Conceptualization, Methodology, Investigation, Formal Analysis, Resources,

516 Writing -Reviewing and Editing, Supervision, Project administration.

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751 Figures

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Figure 1 Generalized rectangles of *Pediocactus nigrispinus* site locations. USDA seed zone
associations, and soil complex associations of all the sites depicted. Seed zones are based on data
from average winter minimum temperature and average annual precipitation (Bower 2014). Soil
complexes from Web Soil Survey (soil survey staff).



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Figure 3 Relative abundance of the most common bacterial phyla for *Pediocactus nigrispinus*, (n = 9) and bunchgrasses (n = 7). Bunchgrasses were either *Poa secunda*, or *Pseudoriginaria spicata* depending on which had highest density on the plot. No significant difference was observed in the relative abundance between *P. nigrispinus* or the bunchgrasses for any of the phyla.



- 774
- 775 Figure 4 Multinomial species classification (CLAM) test to assess specialist crust
- associates of *Pediocactus nigrispinus*, (circles, n = 9) and bunchgrasses (diamonds, n = 7).
- 777 Bunchgrasses were either *Poa secunda*, or *Poa spicata* depending on which had highest density
- on the plot. Generalist between the species are shown with triangles, and squares indicate taxa
- with abundance values too low to determine if they were generalists or specialists.
- 780



783 Figure 5 The number of individuals in each size class in 2016 (n = 415) and 2022 (n = 1000

784 344). The average individual size for a clump was used instead of individual sizes.

785



Figure 6 The number of fruits produced in each size class that produced fruits. For the
clumped cacti, each individual was given the average size of all individuals within the clump for
analysis, as each individual within the clump did not have their own tag to monitor size
transitions between years. Fruits of cacti in clumps were still counted on an individual basis.

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Note: This article has been peer reviewed and accepted for publication in *Northwest Science*. Copy-editing may lead to differences between this version and the final published version.

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795 Figure 7 Average stage transitions for *Pediocactus nigrispinus*. All stages can interact year

to year, but those proportions are all very small (< 5%; Table 4) Values within circles indicate

797 stasis. Dotted arrows indicate fecundity.



802 iterations of running the stochastic population model with no added recruitment. Upper panel: projection based on the observed climatic variables, with the assumption of no future change in 803

precipitation. Middle panel: Probability of years with drought doubled for projection. Lower 804

panel: Probability of high precipitation years doubles. 805

806

801

Figure 8



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Figure 12 <u>The projected probability of quasi-extinction after 75 years</u> based on 500 iterations of running the stochastic population model with no added recruitment. A: projection based on the observed climatic variables, with the assumption of no future change in precipitation. B: Probability of years with drought doubled for projection. C: Probability of high precipitation years doubles.

813

814 Figure 10



820 Supplementary Materials: Figures

| | | Species 'utierrezia sarothrae niperus occindentalis chultea millefolium chantherum sp. alochartus macrocarpus tripiex confertifolia arcobatus verniculatus rigeron sp. ricameria nausiosa upinus sp. alsamorhiza sagittata stragalus sp. alsamorhiza sagittata specund |
|-----|----------------------------|--|
| 822 | Oregon Washington Sites | |
| 823 | Supplementary Figure 1 | Presence absence matrix for the common plant species found in |
| 023 | Supprementary righter | Tresence accenter many for the common plant species round in |
| 824 | each plot throughout Oreg | on $(n = 6)$ and Washington $(n = 11)$. |
| 825 | | |



831 Tables

- 832
- 833 Table 1. Jaccard dissimilarity index showing beta diversity of all sites, and then broken
- 834 down by just the Washington community, and just the Oregon community

| _ | Region | Beta Diversity | Proportion of diversity due to replacement | Proportion of diversity due to richness difference |
|---------|------------|----------------|--|--|
| | Washington | 0.24 | 0.424 | 0.576 |
| | Oregon | 0.26 | 0.713 | 0.287 |
| | Overall | 0.29 | 0.620 | 0.370 |
| 835 836 | | | | |

837 Table 2. Habitat characteristics compared between Washington and Oregon. Values are

838 means \pm confidence intervals (ci). n.s = not significant

| Measurement | Washington | Oregon | P-value (ANOVA) |
|-----------------------------|-------------|-------------|-----------------|
| Number of Sites | 11 | 6 | |
| Elevation (m) \pm ci | 723 ± 143 | 725 ± 145 | n.s |
| Slope (%) \pm ci | 13 ± 6 | 26 ± 12 | 0.01 |
| Aspect (°) \pm ci | 230 ± 42 | 188 ± 90 | n.s |
| Canopy height (cm) \pm ci | 25 ± 9 | 50 ± 37 | 0.04 |
| Total canopy cover (%) ±ci | 47 ± 7 | 50 ± 6 | n.s |
| Rock cover (%) ±ci | 50 ± 12 | 37 ± 20 | n.s |

839 840

| 2017 2017 | $2-0.046 \pm 0.021$ | | | | |
|---|--|----------|-------------------------|-----------------|----------------|
| 2016-2017 | $\frac{\lambda=0.946\pm0.021}{\text{Non}}$ | | | | |
| | Seedling | fruiting | Fruiting | Medium Fruiting | Large Fruiting |
| $\mathbf{G} = \mathbf{H}^{\mathbf{G}} = \mathbf{G}$ | 0.000 | 0.000 | 0.001 | 0.011 | 0.016 |
| Seedling (a1) | 0.000 | 0.000 | 0.001 | 0.011 | 0.016 |
| Non-fruiting | 0.100 | 0.415 | 0.055 | 0.000 | 0.000 |
| Small Fruiting | 0.000 | 0.463 | 0.799 | 0.216 | 0.000 |
| Medium Fruiting | 0.000 | 0.000 | 0.064 | 0.621 | 0.556 |
| Large Fruiting | 0.000 | 0.000 | 0.009 | 0.147 | 0.444 |
| 2017-2018 | | | $\lambda = 0.935 \pm 0$ | 0.033 | |
| | | Non- | Small | | |
| | Seedling | fruiting | Fruiting | Medium Fruiting | Large Fruiting |
| Seedling (a1) | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Non-fruiting | 0.100 | 0.538 | 0.066 | 0.025 | 0.037 |
| Small Fruiting | 0.000 | 0.231 | 0.725 | 0.322 | 0.111 |
| Medium Fruiting | 0.000 | 0.000 | 0.153 | 0.496 | 0.630 |
| Large Fruiting | 0.000 | 0.038 | 0.000 | 0.116 | 0.222 |
| 2018-2019 | | | $\lambda=0.974\pm0$ | 0.019 | |
| | | Non- | Small | | |
| | Seedling | fruiting | Fruiting | Medium Fruiting | Large Fruiting |
| Seedling (a1) | 0.000 | 0.000 | 0.003 | 0.019 | 0.027 |
| Non-fruiting | 0.100 | 0.567 | 0.020 | 0.000 | 0.000 |
| Small Fruiting | 0.000 | 0.200 | 0.620 | 0.140 | 0.000 |
| Medium Fruiting | 0.000 | 0.067 | 0.233 | 0.661 | 0.476 |
| Large Fruiting | 0.000 | 0.000 | 0.012 | 0.198 | 0.524 |
| 2019-2022 | | | $\lambda = 0.938 \pm 0$ | 0.048 | |
| | | Non- | Small | | |
| | Seedling | fruiting | Fruiting | Medium Fruiting | Large Fruiting |
| Seedling | 0 | 0.000 | 0.005 | 0.019 | 0.024 |
| Non-fruiting | 0.1 | 0.087 | 0.005 | 0.000 | 0.000 |
| Small Fruiting | 0 | 0.652 | 0.293 | 0.034 | 0.000 |
| Medium Fruiting | 0 | 0.043 | 0.500 | 0.381 | 0.098 |
| Large Fruiting | 0 | 0.000 | 0.027 | 0.318 | 0.878 |

841 Table 3 *Pediocactus nigrispinus* transition matrices by year.

Stages are: seedlings = < 1cm, non-fruiting = 1-4 cm, small fruiting = 4-7 cm, medium fruiting = 7-10 cm, large fruiting = >10 cm. Top row of the matrix represents contributions of the stage to new seedlings the following year (estimated). Bolded values are stasis, values above stasis are reversions to previous size classes. Values below stasis are growth to larger classes

843

| | Seedling | Non-fruiting | Small | Medium | Large |
|--------------------------|-----------|---------------|-----------------|-----------|----------|
| | (a1) | Tron-Inditing | Fruiting | Fruiting | Fruiting |
| Seedling (a1) | 0.0000 | 0.0000 | 0.0001 | 0.0005 | 0.0003 |
| Non-fruiting | 0.0008 | 0.0103 | 0.0088 | 0.0022 | 0.0016 |
| Small Fruiting | 0.0000 | 0.0120 | 0.1794 | 0.0753 | 0.0059 |
| Medium Fruiting | 0.0000 | 0.0010 | 0.0796 | 0.2599 | 0.1056 |
| Large Fruiting | 0.0000 | 0.0004 | 0.0047 | 0.1083 | 0.1434 |
| Contribution to p | opulation | Со | ntribution to p | opulation | |
| elasticity by vital rate | | | elasticity by | class | |
| Stasis | 0.5930 | S | Seedling | 0.0008 | |
| Growth | 0.2068 | No | n-fruiting | 0.0237 | |
| Reversion | 0.1993 | Sma | all Fruiting | 0.2726 | |
| Fecundity | 0.0008 | Medi | um Fruiting | 0.4461 | |
| | | Lar | ge Fruiting | 0.2567 | |

844 Table 4 Average elasticity values for the four years of a demographic study for 845 *Pediocactus nigrispinus*.

Stages are: seedlings = < 1cm, non-fruiting = 1-4 cm, small fruiting = 4-7 cm, medium fruiting = 7-10 cm, large fruiting = >10 cm. Top row of the matrix represents contributions of the stage to new seedlings the following year (estimated). Bolded values are stasis, values above stasis are reversions to previous size classes. Values below stasis are growth to larger classes

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